

- (1) Takata Corporation Unsecured Bonds Series No. 1 (with inter-bond *pari passu* clause)
Issue date: December 15, 2010
ISIN code: JP345700AAC9

- (2) Takata Corporation Unsecured Bonds Series No. 2 (with inter-bond *pari passu* clause)
Issue date: March 6, 2012
ISIN code: JP345700AC30

- (3) Takata Corporation Unsecured Bonds Series No. 3 (with inter-bond *pari passu* clause)
Issue date: March 27, 2014
ISIN code: JP345700AE38

June15, 2018

To: Claim Holders regarding the bonds above

Notice of methods for assigning Rehabilitation Claims regarding Takata's Bonds after Confirmation Order becoming Final and Binding

I Effects of Confirmation Order confirming the Civil Rehabilitation Plan becoming Final and Binding, including Procedures Required to Assignment of Claims

As was announced today in the "Notice of Confirmation Orders of Civil Rehabilitation Plans becoming Final and Binding", the confirmation order of Takata's civil rehabilitation plan (the "Confirmation Order") became final and binding on June 15, 2018 (the "Date").

Since the Confirmation Order became final and binding, rehabilitation claims for the bonds issued by Takata described above (the "**Bonds**") have been modified from "bonds" under the Companies Act to "nominative claims" under the Civil Code as of the Date, in accordance with the provisions of the civil rehabilitation plan. Therefore, any assignments of the Bonds after the Date are required to be in accordance with the method of assignments for nominative claims under the Civil Code (i.e., by notifying Takata in accordance with Article 467 of the Civil Code).¹

¹ If all payments are made in accordance with the civil rehabilitation plan for the Bonds, claim holders of the Bonds are required to apply to the Japan Securities Depository Center, Inc. (JASDEC) without delay for deletion of the balances on such issues [(i.e., the Bonds)] after the date of receipt of the final payment. For details, please refer to "h. Handling of Deletion of Issues of Corporate Bonds with Forfeiture of Benefit of Time or Delayed Payments" on Page 30 of Chapter 4 of the "Business Guidelines for Handling Book-Entry Transfer System for Corporate Bonds," which can be accessed from the following URL:
https://www.jasdec.com/download/sb/sb_06/sb_zenbun_shoriyoryo.pdf [(Japanese)]

Consequently, if you assign a Bond after the Date, please send the documentary evidence listed under II below by postal mail to Takata at the address listed under III below.

II Documentary Evidence to be Mailed on a Bond Assignment after the Date

1. Notice of Assignment of Claim

The assignor should notify Takata of an assignment of a rehabilitation claim by an instrument bearing a fixed date, such as a contents-certified mail.

2. Notification of Change of Name of Filed Claimholder and its Attachments

The assignor and assignee should jointly prepare and send a Notification of Change of Name of Filed Claimholder in the form of Exhibit, attached hereto, attached with the following documents:

- (1) A copy of a certificate of the assignment of the rehabilitation claim (i.e., a written document certifying the assignment of the rehabilitation claim, such as the assignment agreement²)
- (2) If the assignee is a corporation, a copy of the representative's credential, such as a certified copy of the commercial registry.

III Mailing Address for Submission of Documents

Takata Corporation Civil Rehabilitation Office
Tokyo Front Terrace 2-3-14, Higashi Shinagawa, Shinagawa-ku,
Tokyo 140-0002 Japan

If you send the documents by postal mail, please ensure that you retain copies of the same.

End of document

² Please note that the certificate of matters described in a book-entry account registry (i.e., a certificate in accordance with Article 277 of the Act on Book Entry of Corporate Bonds and Shares) that states the balance of the respective accounts of the assignor and assignee as of the dates immediately preceding and immediately following the assignment, respectively, does not constitute a document certifying the assignment of the rehabilitation claim.

別紙

Exhibit

届出番号

Filing Number

届出名義変更届出書

Notification of Change of Name of Filed Claimholder

届出年月日 平成 年 月 日

Filing Date

事件番号 平成 29 年(再)第 20 号

Court case name: Heisei 29 (Sai) No. 20, Civil Rehabilitation Case

再生債務者 タカタ株式会社

Rehabilitation debtor: Takata Corporation

上記会社の再生手続開始申立事件について、下記再生債権を譲り受けましたので、再生債権等届出名義を変更されたく届け出ます。

In respect to the case of petition for commencement of the rehabilitation proceedings of the above company, the rehabilitation claim below is assigned to us. We file this notification in order to make changes to the name of the filed claimholder.

- 再生債権者

Rehabilitation creditor

住所

Address

氏名 (商号)

Name (Trade Name)

(代表者名)

(Representative)

- 取得した再生債権並びにその取得の日及び原因

Assigned rehabilitation claim, date and the cause of such assignment

取得した再生債権

Assigned rehabilitation claim:

当該債権を取得した日

Date of assignment:

原因

Cause of assignment:

添付書類

Attachment

- | | | |
|--------------------------|--|--------|
| <input type="checkbox"/> | 再生債権譲渡証書 (写) : | 1 通 |
| | certificate of the assignment of the rehabilitation claim (copy) : | 1 copy |
| <input type="checkbox"/> | 代表者の資格証明書 (写) : | 1 通 |
| | the representative's credential (copy) : | 1 copy |

平成 年 月 日

Date

譲渡人

住所

Assignor

Address

氏名 (商号)

Name (Trade Name)

(代表者名)

(Representative)

印

(Seal)

譲受人

住所

Assignee

Address

氏名 (商号)

Name (Trade Name)

(代表者名)

(Representative)

印

(Seal)

郵便物等受取場所

Mail receiving place

※注 届出書の写し及び証拠書類の写しを1部添付する（民事再生規則35条）。

再生計画認可後は、裁判所に対する届出は必要ありません。

A copy of this Notification and a copy of documentary evidences shall be attached hereto (see Article 35 of Rules of Civil Rehabilitation).

After confirmation of the rehabilitation plan, filing with the Court is not necessary.

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